



ACE EXPORTS LIMITED

20/157, PATKAPUR, KANPUR-208 001, UTTAR PRADESH

CIN: L19111UP1990PLC012053 # ISIN: INE781X01019

E-Mail id: aceexportsknp@gmail.com #Ph: +91 9453026677, www.ace-shoes.com

To,

Date:--30-06-2020

The Head - Listing & Compliance

Metropolitan Stock Exchange of India Ltd. (MSEI)

Vibgyor Towers, 4th floor,

Plot No C 62, G - Block,

Opp. Trident Hotel,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 098, India.

Sub: Non-Applicability of Regulation 24(A) (Annual Secretarial Compliance Report) SEBI (LODR) (Amendment) Regulations, 2018 for the Year ended -31st March, 2020

Ref:- MSEI Code- ACEEXPO

Dear, Sir/Madam,

This is to inform you that Annual Secretarial Compliance Report under Regulation 24(A) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with MSEI Circular No. MSE/LIST/CIR/2019/148 dated 15th May, 2019 is not applicable to our company.

Further, We would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of previous financial year.

The certificate of "Non applicability/ Non submission of Annual Secretarial Compliance Report" for the Quarter/ Year ended -March-2020 as per Regulation 24A of SEBI (Listing Obligation and Disclosure Requirements), (Amendment) Regulations, 2018 is attached here with as the paid up capital not exceeding Rs. 10 Crores and the Networth is less than Rs 25 Crores as on 31st March, 2020.

Further, I want to inform you that I have sent the same within the time limit i.e on 30th June, 2020 (before due date).

So, I Request you to consider and accept this letter.

THANKING YOU,

For **ACE EXPORTS LIMITED**

R.S Rooni Waki
(Managing Director)
DIN: 00641653



ACE EXPORTS LIMITED

20/157, PATKAPUR, KANPUR-208 001, UTTAR PRADESH

CIN: L19111UP1990PLC012053 # ISIN: INE701X01019

E-Mail id: aceexportsknp@gmail.com #Ph: +91 9453026677, www.ace-shoes.com

NON APPLICABILITY/NON SUBMISSION OF ANNUAL SECRETARIAL COMPLAINEE REPORT FOR THE YEAR ENDED-MARCH-2020

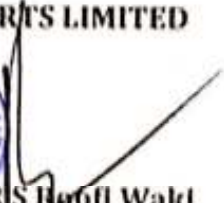
This is to certify that in order to comply with Regulation 24(A) SEBI (Listing Obligation and Disclosure Requirements) (Amendment), Regulations, 2018, read with MSEI Circular No. MSE/LIST/CIR/2019/148 dated 15th May, 2019 the paid up capital of the Company ACE EXPORTS LIMITED is less than Rs. 10 Crores and the Networth is less than Rs 25 Crores as on the last day of the Financial Year ended March-2019. Therefore, it is not required to submit Annual Secretarial Compliance Report for the Year ended on 31st March, 2019.

Date: 30-06-2020

Place: Kanpur

For ACE EXPORTS LIMITED




R S Rishi Waid
(Managing Director)
DIN: 00641653